Extractive Sector	or Transpar	ency Me	easures <i>F</i>	Act - Annu	ıal Report	
Reporting Entity Name			Valh	alla Metals Inc		
Reporting Year	From 2	024-01-01	To:	2024-12-31	Date submitted	2025-05-29
Reporting Entity ESTMA Identification Number	E532063		<ul><li>Original Submit</li><li>Amended Report</li></ul>			
Other Subsidiaries Included (optional field)			VALHALL	A METALS AK, INC.		
Not Consolidated						
Not Substituted						
Attestation by Reporting Entity						
In accordance with the requirements of the ESTMA, and in pa Based on my knowledge, and having exercised reasonable di for the reporting year listed above.					•	* * *
Full Name of Director or Officer of Reporting Entity		MIHAI DRA	GULEASA		Date	202 <i>5</i> -05-29
Position Title		CF	0		2410	2020 00 20

Extractive Sector Transparency Measures Act - Annual Report											
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number	From	: 2024-01-01	To: Valhalla Metals Inc E532063	2024-12-31		Currency of the Report					
Subsidiary Reporting Entities (if necessary)											
Payments by Payee											
Country	Payee Name <sup>1</sup>	Departments, Agency, etc within Payee that Received Payments <sup>2</sup>		Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes <sup>34</sup>
United States of America	GOVERNMENT OF ALASKA	DEPARTMENT OF NATURAL RESOURCES			132,330					132,330	Annual mineral rents for the Sun and Smucker projects
Additional Notes:											

Extractive Sector Transparency Measures Act - Annual Report													
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From:	2024-01-01	Valhalla Metals Inc E532063	2024-12-31		Currency of the Report	USD						
Payments by Project													
Country	Project Name <sup>1</sup>	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes <sup>23</sup>			
United States of America United States of America	Sun Smucker			102,630.00 29,700.00						Annual mineral rent fee Annual mineral rent fee			
Additional Notes <sup>3</sup> :													