

Extractive Sector Transparency Measures Act - Annual Report

Reporting Entity Name	Valhalla Metals Inc					
Reporting Year	From	2024-01-01	To:	2024-12-31	Date submitted	2025-05-29
Reporting Entity ESTMA Identification Number	E532063	<div><input checked="" type="radio"/> Original Submission</div> <div><input type="radio"/> Amended Report</div>				
Other Subsidiaries Included (optional field)	VALHALLA METALS AK, INC.					
Not Consolidated						
Not Substituted						
Attestation by Reporting Entity	<p><i>In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.</i></p>					
Full Name of Director or Officer of Reporting Entity	MIHAI DRAGULEASA			Date	2025-05-29	
Position Title	CFO					

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